

2010 CLAUSE 17D WIDOW/WIDOWER & SENIOR OVER 70 TAX
EXEMPTION GUIDELINES

- Spouse passed away before July 1st, of the qualifying year .
- Or over 70 as of July 1, of the qualifying year and does not qualify for Cl. 41C
- Must not be remarried.
- Must occupy the home

ASSET LIMITS - \$53,941.00

This does not include the value of you home unless you are receiving rental income for any part of it. Assets include second homes, rental property, bank accounts, CD's, IRA's, stocks, bonds, securities, motor vehicles, trailers and any other personal property.

Please note that the Board of Assessors may be required by the Massachusetts Department of Revenue to request copies of the following to complete your application.

- The latest copies of all your bank statements, including both checking and savings.
- Update passbooks of all your bank accounts, including CD'S
- 2008 year end statements for all CD and IRA accounts
- Information on second homes or other personal property

Applications are available on this website or at the Assessors' Office, 2 School Street, Baldwinville